

IOW COUNCIL LOCAL GOVERNMENT PENSION SCHEME

Aggregate membership statistics @ 30 November 2022

| MEMBERSHIP NUMBERS BY STATUS | Apr-22 | May-22 | Jun-22 | Jul-22 | Aug-22 | Sep-22 | Oct-22 | Nov-22 | Dec-22 | Jan-23 | Feb-23 | Mar-23 |
|---------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------|--------|--------|--------|
| Actives | 4,321 | 4,474 | 4,477 | 4,433 | 4,365 | 4,266 | 4,419 | 4,463 | | | | |
| Frozen Refund | 952 | 977 | 989 | 1,005 | 1,006 | 1,021 | 1,037 | 1,042 | | | | |
| Deferreds (including undecided) | 6,310 | 6,369 | 6,343 | 6,337 | 6,416 | 6,477 | 6,495 | 6,447 | | | | |
| Pensioners | 5,311 | 5,324 | 5,338 | 5,356 | 5,370 | 5,402 | 5,431 | 5,454 | | | | |
| TOTALS | 16,894 | 17,144 | 17,147 | 17,131 | 17,157 | 17,166 | 17,382 | 17,406 | - | - | - | - |

| % MEMBERSHIP BY STATUS | Apr-22 | May-22 | Jun-22 | Jul-22 | Aug-22 | Sep-22 | Oct-22 | Nov-22 | Dec-22 | Jan-23 | Feb-23 | Mar-23 |
|---------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--------|--------|--------|--------|
| Actives | 26% | 26% | 26% | 26% | 25% | 25% | 25% | 26% | | | | |
| Frozen Refund | 6% | 6% | 6% | 6% | 6% | 6% | 6% | 6% | | | | |
| Deferreds (including undecided) | 37% | 37% | 37% | 37% | 37% | 38% | 37% | 37% | | | | |
| Pensioners | 31% | 31% | 31% | 31% | 31% | 31% | 31% | 31% | | | | |
| TOTALS | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | | | | |

| HISTORIC MEMBERSHIP NUMBERS BY STATUS | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 |
|---------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Active members | 3,807 | 3,753 | 3,778 | 4,381 | 4,370 | 4,364 | 4,314 |
| Deferred members | 6,777 | 7,176 | 7,816 | 6,899 | 7,063 | 7,238 | 7,291 |
| Pensioners | 4,036 | 4,192 | 4,363 | 4,631 | 4,846 | 4,967 | 5,293 |
| TOTALS | 14,620 | 15,121 | 15,957 | 15,911 | 16,279 | 16,569 | 16,898 |
| Change in membership numbers | | 501 | 836 | -46 | 368 | 290 | 329 |
| % change in membership numbers | | 3.4% | 5.5% | -0.3% | 2.3% | 1.8% | 2.0% |

| % HISTORIC MEMBERSHIP BY STATUS | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 |
|---------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Active members | 26% | 25% | 24% | 28% | 27% | 26% | 26% |
| Deferred members | 46% | 47% | 49% | 43% | 43% | 44% | 43% |
| Pensioners | 28% | 28% | 27% | 29% | 30% | 30% | 31% |
| TOTALS | 100% | 100% | 100% | 100% | 100% | 100% | 100% |

Historic membership data extracted from *Pension Fund Annual Report*